



TUESDAY

MORNING REPORT

Have a Good Trading Day

We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31715.35	-2002.27	-5.94%
Nifty 50	9293.5	-566.4	-5.74%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	51.71	2.34
HDFCBANK	40.70	-3.33
ICICIBK	8.96	-4.27
INFY	8.93	-1.43
TATA MOTOR	5.61	0.18
WIPRO	3.21	0.63

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FII's Eq (Provisional)	-1374
DII's Eq (Provisional)	-1662
FII's Index Future	-1606
FII's Index Options	708
FII's Stock Future	-1386
FII's Stock Options	-52

CURRENCY

CURRENCY	RBI RATE
RUPEE - \$	75.1110
EURO	81.6170
YEN 100	70.48
GBP	93.5923

TOP STORY

- **Lupin:** Company announced positive topline results from Phase 3 study of Single-Dose Solosec for trichomoniasis treatment.
- **Marico Q4:** Profit fell 50.6% to Rs 199 cr versus Rs 403 cr, revenue down 7% to Rs 1,496 cr versus Rs 1,609 cr YoY.
- **Graphite India :** Company starting manufacturing operations at various plants.
- **Orbit Exports:** Company partially resumed operations at factory in Surat and office in Delhi.
- **Automotive Axles :** Company resumed operations of factories and offices at Mysuru and Rudrapur.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23749.76	26.07	0.11%
NASDAQ	8710.71	105.77	1.23%
NIKKEI	19619.35	-574.35	-2.84%
HANG SENG	23865.91	252.11	1.07%
SGX NIFTY	9391.50	151.50	1.64%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	21.69	6.38%
NATURAL GAS	2.104	5.57%
GOLD	1704.8	-0.50%
SILVER	14.89	0.60%
COPPER	2.335	0.97%

WORLD EVENTS

1. CASH RATE.
2. RBA RATE STATEMENT.
3. GERMAN CONSTITUTIONAL COURT RULING.
4. TRADE BALANCE.
5. ISM NON- MANUFACTURING PMI.

RESULTS TODAY

1. ELANTAS.
2. NIITTECH.
3. PERSISTENT.
4. TATACOFFEE.
5. VBL.



NIFTY CHART



MARKET COMMENTARY

The barometer S&P BSE Sensex tumbled 2,002.27 points or 5.94% at 31,715.35. The Nifty 50 index lost 566.40 points or 5.74% at 9,293.50.

Nifty Private Bank index ended down 8.60% at 10733.65 today. The index has gained 17.00% over last one month.

In broad markets, the Nifty 50 has dropped 5.74% to close at 9293.5 while the SENSEX has dropped 5.94% to close at 31715.35 today.

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	9365	9196	9098	8929	9462	9631	9729
USDINR	75.625	75.610	75.600	75.585	75.635	75.650	75.660



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CANDC	JASWINDER KAUR ATWAL	B	500000	2.2
CANDC	MANBHUPINDER SINGH ATWAL	S	500000	2.2
MRCEXIM	SUSHIL KUMAR MISHRA	S	56000	3.61
ALEXANDER	KAHAR NIKLESH KANAIYABHAI	S	50490	13.72
IMCAP	RAJPAL SINGH	B	18226	21.6

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASIANHOTNR	SATYA PRAKASH BAGLA	B	126000	66.96
SOUTHWEST	GOGIA CAPITAL SERVICES LIMITED	B	420000	14.75
ASIANHOTNR	ASIAN AGRO INDUSTRIES LTD	S	99068	66.95
HCG	THE SCOTTISH ORIENTAL SMALLER COMPANIES PIC	S	451890	77.08
SOUTHWEST	DSP MUTUAL FUND A/C DSP NATURAL RESOU AND NEW ENG FD	S	500000	14.75

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban:
- Out of ban:

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	266	259	251	269	277	287
ASIAN PAINT	1677	1649	1620	1700	1728	1779
AXIS BANK	403	394	385	409	418	433
BAJAJ-AUTO	2442	2387	2331	2471	2526	2610
BAJAJ FINSV	4762	4675	4588	4807	4895	5027
BAJ FINANCE	2080	2005	1930	2103	2178	2277
BHARTIARTL	533	508	484	524	548	564
BPCL	348	339	330	350	359	371
BRITANNIA	0	3046	2999	3103	3150	3207
CIPLA	612	589	567	603	626	639
COALINDIA	142	140	138	142	145	147
DRREDDY	3939	3856	3773	3931	4014	4089
EICHERMOT	13749	13445	13142	13918	14221	14693
GAIL	94	90	87	93	96	98
GRASIM	479	472	465	483	491	502
HCLTECH	514	506	497	517	525	536
HDFC	1724	1670	1615	1763	1817	1911
HDFC BANK	923	907	891	934	950	976
HEROMOTOCO	2001	1965	1930	2020	2055	2110
HINDALCO	116	113	109	118	121	126
HINDUNILVR	2083	2046	2009	2103	2140	2197
IBULHSGFIN	121	119	116	122	125	129
ICICIBANK	338	330	321	344	353	367
INDUSINDBK	423	411	400	428	439	456
INFRATEL	169	164	159	168	173	177
INFY	674	662	651	682	693	713
IOC	80	79	77	81	82	84
ITC	174	169	164	175	180	187
JSWSTEEL	164	160	157	166	169	174
KOTAK BANK	1278	1259	1240	1282	1301	1325
LT	851	837	824	859	872	894
M&M	357	345	332	354	366	375
MARUTI	4886	4774	4662	4952	5064	5242
NTPC	91	90	89	92	93	95
ONGC	77	74	72	76	78	80
POWERGRID	159	157	155	159	161	163
RELIANCE	0	0	0	0	0	0
SBIN	179	177	175	180	182	186
SUNPHARMA	465	457	449	466	474	482
TATAMOTORS	84	81	79	84	87	90
TATASTEEL	274	267	261	277	283	293
TCS	1930	1907	1884	1937	1960	1989
TECHM	502	494	485	507	515	528
TITAN	892	876	859	902	919	945
ULTRACEMCO	3348	3295	3243	3378	3431	3514
UPL	385	371	357	395	409	434
VEDL	80	77	74	80	83	87
WIPRO	190	185	180	188	193	196
YES BANK	27	27	26	27	28	28
ZEEL	146	143	139	147	151	156



NSE CIRCULARS

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
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NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1670/\$1640 & Resistance = \$1731/\$1770.**
- **Crude oil range (WTI)->\$16 to \$26.**
- **S&P 500, Dow dip as Buffett dumps airlines, China tensions flare:** - The S&P 500 and Dow Jones dropped for the third session on Monday following a U.S.-China spat about the origins of the coronavirus outbreak, while major carriers slumped after billionaire Warren Buffett's Berkshire Hathaway dumped its stakes in the sector.
- **Dollar surges on worries that U.S.-China trade war will resume:** -The U.S. dollar surged against most major currencies on Monday amid fears that last year's U.S.-China dispute will be re-ignited, this time over the novel coronavirus. U.S. President Donald Trump and Secretary of State Mike Pompeo have pinned the blame for the pandemic on China, where the new coronavirus outbreak is believed to have originated.
- **Gold Edges Higher as Trump Revives Trade War Concerns:** - Gold prices traded higher on Monday as a revival of trade tensions between the U.S. and China cast a chill over risk assets, forcing a second straight-day of losses in equities.
- **Venezuelan oil exports rise in April, even after Rosneft exit: data:** - Venezuela's oil exports ticked higher in April after falling in March to their lowest average in seven months, helped by new trading partners that were re-selling cargoes in Asia, according to documents from state-run PDVSA and vessel tracking data. Venezuela shipped 31 cargoes of crude and refined products last month carrying an average of 848,500 barrels per day (bpd), a small increase from the 814,000 bpd the previous month, the data showed.

TRENDS &- DATE: 28-APR2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	45075	45410	45725	46165	46390
SILVER	39337	40275	41425	42275	43159

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	390	393	397	401	405
ZINCMINI	142.65	146.20	149.45	152.70	154.90
LEADMINI	127.45	130.20	133.90	136.65	139.30
NICKEL	871	890	904	925	939

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	1220	1350	1490	1665	1855
NATURAL GAS	140	145	149	155	160

DATA TALKS : TODAY'S ECONOMIC DATA :

RBA Rate Statement, German Constitutional Court Ruling, Trade Balance, Final Services PMI, ISM Non-Manufacturing PMI, IBD/TIPP Economic Optimism.



When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
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Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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